

CITY NATIONAL ROCHDALE & WEBB'S FAMILY FINANCIAL SERVICES & FAMILY ELDER LAW BREAKFAST EVENT



8:30AM ET



Tuesday, November 12th, 2024



Del Webb Clubhouse

500 Del Webb Blvd, Davenport, FL 33837



**In order to attend, you must RSVP To Jessica Pelaccio by
November 5th at Jessica.Pelaccio@cnr.com**

Join us at Del Webb Clubhouse on November 12th at 8:30am for an exclusive meeting where you will learn how City National Rochdale can help build personalized investment portfolios for high-net-worth individuals, families, and institutions. In addition, Senior Associate at GrayRobinson, Emily Crain Evans, will give his insights into the world of Wills and Trusts. We will explore the different types of wills and trusts in estate planning.

Webbs Family Financial Services Inc., GrayRobinson, P.A., Del Webb Clubhouse, and City National Rochdale are non-affiliated separate entities.

Stephen P Webb is registered with and offer securities through Kovack Securities, Inc. Member FINRA/SIPC. 6451 North Federal Hwy, Suite 1201, Ft. Lauderdale, FL 33308 (954)782-4771. Advisory Services offered through Kovack Advisors, Inc. a SEC registered investment advisory firm. Webbs Family Financial Services INC is not affiliated with Kovack Securities, Inc. or Kovack Advisors, Inc.

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Non-deposit investment products are not FDIC insured, are not bank guaranteed, and may lose value.

Featured Speakers:



**Scott Pollaci, CFA, AIF®, CFP®,
CPWA®**
Managing Director
Senior Investment Consultant
City National Rochdale



Stephen Webb
Financial Advisor
Webbs Family Financial Services Inc.



Emily Crain Evans
Senior Associate
GrayRobinson, P.A.